

Annuity Care II

Tax Deferred to Tax-Free for LTC

Do you have clients with any of these attributes?

Realistic outlook

Concerned about how they would pay for an unexpected healthcare event

Available resources

Has rainy day fund or a nonqualified annuity they don't need to use for income

Life experience

Is between the ages of 65 and 80 (even with some health issues)

If so, Annuity Care II may provide an opportunity to develop a winning sales strategies. Under the Pension Protection Act of 2006 benefits for qualifying long-term care (LTC) benefits can be paid tax-free!

Contact for more information:

Name

Phone

Email

Website



Did you know?

Using a \$100,000 premium, Annuity Care II could provide up to \$250,000 to use for LTC benefits.

Note: Products issued and underwritten by The State Life Insurance Company® (State Life), Indianapolis, IN, a OneAmerica® company that offers the Care Solutions product suite. Annuity Care II form number series: SA35. Not available in all states or may vary by state. The contact listed is not an affiliate of the companies of OneAmerica. • All numeric examples are hypothetical and were used for explanatory purposes only. Actual results may vary. • This information is not designed to promote nor to endorse 1035 exchanges. Before using a 1035 exchange carefully weigh all the benefits, any surrender fees or costs, and implications or limitations of replacing a policy.

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