



Products and Services Offered Through
Alpha Solutions Management:

- **Insurance Product Consultation**
 - Multi Year Guarantee Annuities
 - Fixed-Index Annuities
 - Immediate Annuities
 - Level & Increasing Income Riders
 - Term & Permanent Life Insurance
- **Service Desk**
 - Licensing & Contracting
 - Pre-Sale Forms & Materials
 - Continuing Education
 - Product Illustrations
 - Pending Business Follow-up
 - Policy Service Assistance
- **Marketing**
 - Internal & External Wholesalers
 - 50+ Insurance Carrier Partners
 - Agent Marketing Tools
 - Proprietary Product Development
 - Annuity Lead Programs
- **Elite Partner Status**
 - Stellar Life
 - SILAC
 - Guggenheim Life & Annuity

Alpha Solutions Management

2133 University Park Dr. Ste. 600
Okemos, MI 48864

Phone: 800-576-7809

Fax: 877-756-0003

www.AlphaSolutionsMgt.com



Alpha Solutions
Management

Future Solutions NOW!

*The Power
of a*

Professional Partner



Who We Are

Alpha Solutions Management is an independent, privately-owned, full-service marketing organization specializing in annuities and life insurance. Since our inception in 2006, we have developed a national presence with a wide range of insurance carriers and products. Alpha's steady growth is attributed to...

- Responsive phone service with no recordings
- Diverse product line
- Case design by licensed professionals
- Product training and continuing education
- Prompt attention to agent inquiries
- Full back-office support
- Extensive wholesaler network
- Quick quotes, illustrations and answers

Our Mission

To provide agents with the most extensive research, education and service in the industry. Our success is measured by our agent's success in providing the best solution to their clients. To assist independent agents and registered representatives with product expertise, back-office support and the tools they need to succeed.

Our Team

Alpha Solutions Management, Inc. has and experienced staff of licensed consultants, internal and external, to be there when you need us. We pride ourselves on the ability to guide agents and representatives through the entire sales process in a professional manner with customized reports and a personal touch.

Our Commitment

At Alpha Solutions Management, Inc., we work closely with you to examine the best options to meet your needs and objectives. The longstanding relationships we have with our carriers is instrumental in our ability to offer you a wide variety of products to cover several different needs. Our team is truly committed to provide the highest level of customer service, a claim that many providers make, but we maintain a 98% answer rate during business hours and strive to address your needs with every conversation. We believe it is our responsibility to provide you with educated, knowledgeable and unbiased solutions, allowing you to guide your clients through the ever-changing financial environment. Complacency is unacceptable. We will continue to accelerate forward with industry intelligence and quality service that has been our mainstay since we began. We believe Alpha Solutions is **your** solution.

At Your Service

Call us **800-576-7809** or click us

www.AlphaSolutionsMgt.com

Business never sleeps. Our website offers tools and materials you can access 24 hours a day.

Contact any of our associates for a tour of our website and how useful it can be after hours

Testimonials:

Alpha Solutions Management is on the cutting edge with finding the top financial products. They keep us educated and current in regards to products that fit our client's needs. Their service/office staff is always pleasant, courteous and professional to deal with.

Cory S., CTS Financial Inc., MI

Alpha Solutions Management has helped us find the most competitive products to fulfill our Client's needs. The entire team provides us with great customer service from providing paperwork, to transfers, follow-ups and commission assistance. Their attention to detail has assisted in my growing my business.

Dan T., Thomas Financial Group, LLC, MI

Alpha Solutions Management has proven to be a good business partner and they have the ability to find high quality and competitive products for my clients. They have a superb service group as well that makes doing business with them a pleasure.

William G, Texas Bank Group, TX



Alpha Solutions

800-576-7809

www.AlphaSolutionsMgt.com